

New reporting key figures 2019 by quarter *

1st quarter 2019

<i>(In millions of euros)</i>	Adhesive Solutions	Advanced Materials	Coating Solutions	Intermediates	Corporate	Total
Non-Group sales	513	672	564	459	7	2,215
Of which	Construction & Consumer 267	High-Performance Polymers 218	Coating Resins 418			
	Industrial Assembly 246	Performance Additives 454	Coating Additives 146			
EBITDA	62	151	79	103	(25)	370
EBITDA margin	12.1%	22.5%	14.0%	22.4%		16.7%
Recurring depreciation and amortization of tangible and intangible assets	(14)	(54)	(25)	(28)	(2)	(123)
REBIT	48	97	54	75	(27)	247
Depreciation and amortization related to the revaluation of tangible and intangible assets as part of the allocation of the purchase price of businesses	(8)	-	(1)	-	-	(9)
Other income and expenses	(3)	(4)	(1)	(3)	(1)	(12)
Operating income	37	93	52	72	(28)	226
Equity in income of affiliates	-	(2)	-	1	-	(1)
Intangible assets and property, plant and equipment additions	9	64	22	11	3	109
Of which recurring capital expenditure	9	41	22	11	3	86

2nd quarter 2019

<i>(In millions of euros)</i>	Adhesive Solutions	Advanced Materials	Coating Solutions	Intermediates	Corporate	Total
Non-Group sales	520	650	575	502	7	2,254
Of which	Construction & Consumer 278	High-Performance Polymers 228	Coating Resins 427			
	Industrial Assembly 242	Performance Additives 422	Coating Additives 148			
EBITDA	71	142	91	127	(24)	407
EBITDA margin	13.7%	21.8%	15.8%	25.3%		18.1%
Recurring depreciation and amortization of tangible and intangible assets	(16)	(55)	(29)	(28)	(1)	(129)
REBIT	55	87	62	99	(25)	278
Depreciation and amortization related to the revaluation of tangible and intangible assets as part of the allocation of the purchase price of businesses	(9)	-	(1)	-	-	(10)
Other income and expenses	(2)	(7)	(0)	-	(2)	(11)
Operating income	44	80	61	99	(27)	257
Equity in income of affiliates	-	(1)	-	1	-	0
Intangible assets and property, plant and equipment additions	12	70	24	16	2	124
Of which recurring capital expenditure	12	47	24	16	2	101

* non audited estimates provided for information purposes only

3rd quarter 2019

<i>(In millions of euros)</i>	Adhesive Solutions	Advanced Materials	Coating Solutions	Intermediates	Corporate	Total
Non-Group sales	522	708	532	447	7	2,216
Of which	Construction & Consumer 274	High-Performance Polymers 220	Coating Resins 398			
	Industrial Assembly 248	Performance Additives 488	Coating Additives 134			
EBITDA	71	159	82	92	(19)	385
EBITDA margin	13.6%	22.5%	15.4%	20.6%		17.4%
Recurring depreciation and amortization of tangible and intangible assets	(14)	(59)	(29)	(31)	(2)	(135)
REBIT	57	100	53	61	(21)	250
Depreciation and amortization related to the revaluation of tangible and intangible assets as part of the allocation of the purchase price of businesses	(9)	-	0	-	-	(9)
Other income and expenses	(6)	(18)	(0)	(0)	(0)	(24)
Operating income	42	82	53	61	(21)	217
Equity in income of affiliates	-	(1)	-	0	-	(1)
Intangible assets and property, plant and equipment additions	17	68	30	27	6	148
Of which recurring capital expenditure	17	39	29	27	6	118

4th quarter 2019

<i>(In millions of euros)</i>	Adhesive Solutions	Advanced Materials	Coating Solutions	Intermediates	Corporate	Total
Non-Group sales	500	663	477	408	5	2,053
Of which	Construction & Consumer 256	High-Performance Polymers 204	Coating Resins 353			
	Industrial Assembly 244	Performance Additives 459	Coating Additives 124			
EBITDA	60	132	58	59	(14)	295
EBITDA margin	12.0%	19.9%	12.2%	14.5%		14.4%
Recurring depreciation and amortization of tangible and intangible assets	(15)	(63)	(30)	(33)	(3)	(144)
REBIT	45	69	28	26	(17)	151
Depreciation and amortization related to the revaluation of tangible and intangible assets as part of the allocation of the purchase price of businesses	(9)	(8)	(2)	-	-	(19)
Other income and expenses	(13)	(7)	(2)	(1)	(3)	(26)
Operating income	23	54	24	25	(20)	106
Equity in income of affiliates	-	(1)	-	1	-	(0)
Intangible assets and property, plant and equipment additions	29	126	46	45	8	254
Of which recurring capital expenditure	29	78	46	45	8	206

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