ARKEMA
INNOVATIVE CHEMISTRY

Colombes, 11 December 2014

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Successful completion of the €350 million share capital increase related to the proposed acquisition of Bostik

The share capital increase with preferential subscription rights launched by Arkema on 19 November 2014 as part of the financing of the proposed acquisition of Bostik[1] has been successfully completed. The gross proceeds of the issue amounts to €350,451,024, corresponding to the issue of 9,102,624 new shares.

Total subscription orders for this share capital increase represented a subscription rate of 290%:

- 8,890,163 new shares were subscribed by irrevocable entitlement (*à titre irréductible*), representing approximately 97.67 % of the total number of new shares to be issued;
- 17,520,311 new shares were requested subject to reduction (*à titre réductible*), and will, as a result, only be satisfied in part, representing 212,461 new shares.

After the issuance of hybrid securities completed in October, this share capital increase is the second step of the financing of the proposed acquisition of Bostik. As announced, the last step of the financing will be achieved by a forthcoming senior bond issuance comprised between €500 and €600 million.

The legal information and consultation procedures of works councils were recently finalized. The proposed acquisition of Bostik remains subject to the approval of relevant antitrust authorities.

"*We are pleased with the success of this share capital increase which finalizes the second step of the financing of the proposed acquisition of Bostik and want to thank our shareholders for their support. We are convinced that this acquisition will bring to our Group a very good platform for growth for the years to come*" stated Thierry Le Hénaff, Arkema's Chairman and CEO.

The settlement and delivery and the listing of the new shares on the regulated market of Euronext in Paris (Compartment A) are expected to take place on 15 December 2014. The new shares will carry full dividend rights and will be traded on the same trading line as Arkema's existing shares under the ISIN code FR0010313833. On this date, the share capital of Arkema will consist of 72,820,998 shares with a nominal value of €10 each.

[1] Project subject to the approval of the antitrust authorities in the relevant countries.

Information available to the public

A French language prospectus approved by the *Autorité des marchés financiers* (the "AMF") on 18 November 2014 under visa number 14-602 is comprised of (i) Arkema's reference document filed with the AMF under number D.14-0221 on 27 March 2014, (ii) the update to the reference document filed with the AMF under number D.14-0221-A01 on 18 November 2014, (iii) a securities note (the "*Note d'Opération*") and (iv) a summary of the prospectus (included in the *Note d'Opération*). Copies of the prospectus are available, without charge and upon request to Arkema at 420 rue d'Estienne d'Orves – 92705 Colombes, as well as on the websites of Arkema (www.arkema.com) and of the AMF (www.amf-france.org).

Arkema draws the public's attention to the risk factors described in particular in section 1.7 of the 2013 reference document, in section 1.5 of the update to the reference document and in chapter 2 of the *Note d'Opération*.

*A global chemical company and France's leading chemicals producer, **Arkema** is building the future of the chemical industry every day. Deploying a responsible, innovation-based approach, we produce state-of-the-art specialty chemicals that provide customers with practical solutions to such challenges as climate change, access to drinking water, the future of energy, fossil fuel preservation and the need for lighter materials. With operations in more than 40 countries, some 14,000 employees and 10 research centers, Arkema generates annual revenue of €6.1 billion, and holds leadership positions in all its markets with a portfolio of internationally recognized brands.*

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Important notice

This press release and the information contained herein do not constitute either an offer to sell or purchase or the solicitation of an offer to sell or purchase the Company's new shares or preferential subscription rights.

European Economic Area

The offer was opened to the public in France exclusively.

*With respect to each Member State of the European Economic Area other than France which has implemented the Prospectus Directive other than France (the "**Member State**"), no action has been undertaken or will be undertaken to make an offer to the public of new shares or preferential subscription rights requiring a publication of a prospectus in any Member State. As a result, preferential subscription rights or new shares mentioned in the press release may only be offered in Member States:*

- to legal entities which are qualified investors, as defined by the Prospectus Directive; or

- in any other circumstances falling within Article 3(2) of the Prospectus Directive.

*For the purposes of this paragraph, (i) the expression an "**offer to the public of preferential subscription rights or new shares**" in any Member State means the communication in any form and by any means of sufficient information on the terms of the offer and any preferential subscription rights or new shares to be offered so as to enable an investor to decide to purchase, or subscribe for any preferential subscription rights or new shares, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State, (ii) the expression "**Prospectus Directive**" means Directive 2003/71/EC of 4 November 2003, to the extent implemented in the Member State, as amended, including by the Amending Prospectus Directive, and includes any relevant implementing measure in each Member State and (iii) the expression "**Amending Prospectus Directive**" means Directive 2010/73/EU of 24 November 2010.*

This selling restriction applies in addition to any other selling restrictions which may be applicable in the Member States who have implemented the Prospectus Directive.

United Kingdom

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Switzerland

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Canada, Australia, Japan and South Africa

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