

REGULATED INFORMATION

INFORMATION RÉGLEMENTÉE

Colombes, April 27, 2012

Information relating to the Combined Annual General Meeting of 23 May 2012

The shareholders of Arkema S.A. are invited to participate to the Combined Annual General Meeting (ordinary and extraordinary) which will take place on 23 May 2012 at 10:30 a.m. (Paris time) at the Palais des Congrès, Amphithéâtre bleu, 2 place de la Porte Maillot, 75017 Paris.

The information governed by article R.225-73 of the French Commercial Code including the Meeting Announcement (*Avis de reunion - only available in French*) published in the BALO (*Bulletin des Annonces Légales et Obligatoires*) dated 23 March 2012, the Notice of Meeting (*Avis de convocation - only available in French*) published in the BALO dated 27 April 2012, the Notice of Meeting leaflet as well as the terms of participation and vote to this Annual General Meeting are available in the section « Shareholders & Investors » of the Group's website, under the following link: www.finance.arkema.com.

The information mentioned in article R.225-83 of the French Commercial Code are included in the 2011 Reference Document, also available on the aforesaid website.

These documents are also available to the shareholders at Arkema's headquarters.

A global chemical company and France's leading chemicals producer, **Arkema** is building the future of the chemical industry every day. Deploying a responsible, innovation-based approach, we produce state-of-the-art specialty chemicals that provide customers with practical solutions to such challenges as climate change, access to drinking water, the future of energy, fossil fuel preservation and the need for lighter materials. With operations in more than 40 countries, 13,200 employees and 9 research centers, Arkema generates annual revenue of approximately \in 5.9 billion*, and holds leadership positions in all its markets with a portfolio of internationally recognized brands. The world is our inspiration *sales and headcount of continuing activities at end 2011, excluding Vinyl Products which are the subject of a divestment plan.

Investor Relations:

Sophie Fouillat

Tel. : +33 1 49 00 86 37

E-mail : sophie.fouillat@arkema.com