

Colombes, 4 May 2020

## Additional information for the Combined annual general meeting of 19 May 2020

## Additional information on the financial authorizations proposed to the vote of the Annual general meeting in accordance with resolutions number 13, 14, 16 and 17.

Arkema would like to give the following details on the implementation of the delegations of authority requested at the Annual general meeting in accordance with resolutions number 13, 14, 16 and 17 with a view to issuing shares in the Company and/or securities giving immediate or future access to shares in the Company, without preferential subscription rights.

These elements supplements the information already published in the 2019 Universal Registration Document and in the Notice of meeting sent to shareholders.

In the context of these delegations, the Board of directors has confirmed its intention to cap the maximum nominal amount of the capital increase resulting immediately or in the future from all the issues made pursuant to the delegations of authority granted pursuant to resolutions number 13, 14, 16 and 17 without priority period in favor of the shareholders, to 10% of the Company's share capital at the date of the Annual general meeting; as a result, any amount issued pursuant to these resolutions, without priority period in favor of the shareholders, will be included in the overall maximum nominal amount of issues without preferential subscription rights provided for in the 18<sup>th</sup> resolution.

If the Board decides to use the delegation granted pursuant to the 13<sup>th</sup> resolution, in whole or in part, for the purpose of paying for securities tendered to a public exchange offering initiated by the Company, within the limits and on the conditions provided for in article L. 225-148 of the French Commercial Code, the amount issued will be included in the overall maximum nominal amount of issues without preferential subscription right provided for in the 18<sup>th</sup> resolution and the global amount of the issues completed without priority right pursuant to resolutions 13,14, 16 and 17, will not exceed in any event, 10% of the share capital at the date of the Annual general meeting.

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