

### Q4'24 AND FY'24 INVESTOR AND ANALYST FACTSHEET

#### KEY FINANCIAL DATA

<i>in millions of euros</i>		Q4'24	Q4'23	Change	2024	2023	Change
<b>Sales</b>		<b>2,273</b>	<b>2,222</b>	<b>+2.3%</b>	<b>9,544</b>	<b>9,514</b>	<b>+0.3%</b>
Prices		-1.9%			-3.0%		
Volumes		+3.2%			+2.4%		
Currency		-0.4%			-1.1%		
Scope		+1.4%			+2.0%		
<b>EBITDA</b>		<b>324</b>	<b>331</b>	<b>-2.1%</b>	<b>1,532</b>	<b>1,501</b>	<b>+2.1%</b>
<b>EBITDA margin</b>		<b>14.3%</b>	<b>14.9%</b>		<b>16.1%</b>	<b>15.8%</b>	
Recurring depreciation and amortization		-179	-157		-637	-562	
<b>Recurring EBIT</b>		<b>145</b>	<b>174</b>	<b>-16.7%</b>	<b>895</b>	<b>939</b>	<b>-4.7%</b>
REBIT margin		6.4%	7.8%		9.4%	9.9%	
PPA depreciation and amortization		-41	-33		-154	-128	
Other income and expenses		-54	-59		-155	-130	
Equity in income of affiliates		-2	-2		-6	-9	
Financial result		-20	-26	-23.1%	-73	-70	+4.3%
Income taxes		-20	-31	-35.5%	-150	-177	-15.3%
<b>Net income - Group share</b>		<b>12</b>	<b>20</b>	<b>-40.0%</b>	<b>354</b>	<b>418</b>	<b>-15.3%</b>
<b>Adjusted net income</b>		<b>96</b>	<b>107</b>	<b>-10.3%</b>	<b>616</b>	<b>653</b>	<b>-5.7%</b>
Adjusted EPS (€)		1.27	1.43	-11.2%	8.23	8.75	-5.9%
Recurring capital expenditure		-325	-259	+25.5%	-761	-608	+25.2%
Exceptional capital expenditure		0	-9		0	-26	
<b>Recurring cash flow</b>		<b>157</b>	<b>325</b>	<b>-51.7%</b>	<b>419</b>	<b>761</b>	<b>-44.9%</b>
<b>Free cash flow</b>		<b>148</b>	<b>283</b>	<b>-47.7%</b>	<b>358</b>	<b>625</b>	<b>-42.7%</b>
<b>Net debt and hybrid bonds</b>		<b>3,241</b>	<b>2,930</b>		<b>3,241</b>	<b>2,930</b>	

#### SIMPLIFIED CASH FLOW

<i>in millions of euros</i>		Q4'24	Q4'23	Change	2024	2023	Change
<b>EBITDA</b>		<b>324</b>	<b>331</b>	<b>-2.1%</b>	<b>1,532</b>	<b>1,501</b>	<b>+2.1%</b>
Taxes		-54	-3		-199	-184	
Cash items included in the financial result		-17	-17		-58	-53	
Change in working capital and fixed asset payables <sup>(1)</sup>		277	281		-60	127	
Other		-48	-8		-35	-22	
<b>Operating cash flow</b>		<b>482</b>	<b>584</b>	<b>-17.5%</b>	<b>1,180</b>	<b>1,369</b>	<b>-13.8%</b>
Recurring capital expenditure		-325	-259		-761	-608	
<b>Recurring cash flow</b>		<b>157</b>	<b>325</b>	<b>-51.7%</b>	<b>419</b>	<b>761</b>	<b>-44.9%</b>
Exceptional capital expenditure		0	-9		0	-26	
Non-recurring cash flow		-9	-33		-61	-110	
<b>Free cash flow</b>		<b>148</b>	<b>283</b>	<b>-47.7%</b>	<b>358</b>	<b>625</b>	<b>-42.7%</b>
Net cash flow from portfolio management operations		-135	-664		-177	-708	
<b>Net cash flow</b>		<b>13</b>	<b>-381</b>		<b>181</b>	<b>-83</b>	

(1) Excluding non-recurring items and impact of portfolio management

## PERFORMANCE BY SEGMENT

<i>in millions of euros</i>		Q4'24	Q4'23	Change	2024	2023	Change
<b>Sales</b>		<b>2,273</b>	<b>2,222</b>	<b>+2.3%</b>	<b>9,544</b>	<b>9,514</b>	<b>+0.3%</b>
<b>Specialty Materials</b>		<b>2,100</b>	<b>2,051</b>	<b>+2.4%</b>	<b>8,739</b>	<b>8,678</b>	<b>+0.7%</b>
Adhesive Solutions		654	642	+1.9%	2,722	2,714	+0.3%
Advanced Materials		881	857	+2.8%	3,562	3,562	+0.0%
Coating Solutions		565	552	+2.4%	2,455	2,402	+2.2%
Intermediates		165	161	+2.5%	768	797	-3.6%
<b>EBITDA</b>		<b>324</b>	<b>331</b>	<b>-2.1%</b>	<b>1,532</b>	<b>1,501</b>	<b>+2.1%</b>
<b>Specialty Materials</b>		<b>311</b>	<b>312</b>	<b>-0.3%</b>	<b>1,420</b>	<b>1,373</b>	<b>+3.4%</b>
Adhesive Solutions		91	94	-3.2%	412	380	+8.4%
Advanced Materials		166	149	+11.4%	707	666	+6.2%
Coating Solutions		54	69	-21.7%	301	327	-8.0%
Intermediates		24	40	-40.0%	198	213	-7.0%
Corporate		-11	-21		-86	-85	
<b>EBITDA margin</b>		<b>14.3%</b>	<b>14.9%</b>		<b>16.1%</b>	<b>15.8%</b>	
<b>Specialty Materials</b>		<b>14.8%</b>	<b>15.2%</b>		<b>16.2%</b>	<b>15.8%</b>	
Adhesive Solutions		13.9%	14.6%		15.1%	14.0%	
Advanced Materials		18.8%	17.4%		19.8%	18.7%	
Coating Solutions		9.6%	12.5%		12.3%	13.6%	
Intermediates		14.5%	24.8%		25.8%	26.7%	
<b>Recurring EBIT</b>		<b>145</b>	<b>174</b>	<b>-16.7%</b>	<b>895</b>	<b>939</b>	<b>-4.7%</b>
<b>Specialty Materials</b>		<b>145</b>	<b>162</b>	<b>-10.5%</b>	<b>833</b>	<b>860</b>	<b>-3.1%</b>
Adhesive Solutions		67	69	-2.9%	323	293	+10.2%
Advanced Materials		58	56	+3.6%	336	366	-8.2%
Coating Solutions		20	37	-45.9%	174	201	-13.4%
Intermediates		15	35	-57.1%	157	170	-7.6%
Corporate		-15	-23		-95	-91	

## SALES BY BUSINESS LINE

<i>in millions of euros</i>		Q4'24	Q4'23	Change	2024	2023	Change
<b>Sales Adhesive Solutions</b>		<b>654</b>	<b>642</b>	<b>+1.9%</b>	<b>2,722</b>	<b>2,714</b>	<b>+0.3%</b>
Construction & Consumer		297	289	+2.8%	1,250	1,250	+0.0%
Industrial Assembly		357	353	+1.1%	1,472	1,464	+0.5%
<b>Sales Advanced Materials</b>		<b>881</b>	<b>857</b>	<b>+2.8%</b>	<b>3,562</b>	<b>3,562</b>	<b>+0.0%</b>
High Performance Polymers		395	358	+10.3%	1,571	1,457	+7.8%
Performance Additives		486	499	-2.6%	1,991	2,105	-5.4%
<b>Sales Coating Solutions</b>		<b>565</b>	<b>552</b>	<b>+2.4%</b>	<b>2,455</b>	<b>2,402</b>	<b>+2.2%</b>
Coating Resins		407	397	+2.5%	1,770	1,743	+1.5%
Coating Additives		158	155	+1.9%	685	659	+3.9%
<b>Sales Intermediates</b>		<b>165</b>	<b>161</b>	<b>+2.5%</b>	<b>768</b>	<b>797</b>	<b>-3.6%</b>

## SALES DEVELOPMENT

	Q4'24				2024			
	Price	Volume	Fx	Scope	Price	Volume	Fx	Scope
<b>Total Group</b>	<b>-1.9%</b>	<b>+3.2%</b>	<b>-0.4%</b>	<b>+1.4%</b>	<b>-3.0%</b>	<b>+2.4%</b>	<b>-1.1%</b>	<b>+2.0%</b>
<b>Specialty Materials</b>	<b>-1.0%</b>	<b>+1.9%</b>	<b>-0.5%</b>	<b>+2.0%</b>	<b>-3.6%</b>	<b>+3.1%</b>	<b>-1.1%</b>	<b>+2.3%</b>
Adhesive Solutions	-0.1%	+0.6%	-0.8%	+2.2%	-2.0%	+2.4%	-1.2%	+1.1%
Advanced Materials	-2.3%	+2.4%	-0.6%	+3.3%	-4.4%	+1.2%	-1.5%	+4.7%
Coating Solutions	-0.0%	+2.6%	-0.2%	-	-4.1%	+6.8%	-0.5%	-
<b>Intermediates</b>	<b>-13.0%</b>	<b>+20.5%</b>	<b>+1.2%</b>	<b>-6.2%</b>	<b>+3.1%</b>	<b>-4.8%</b>	<b>-0.7%</b>	<b>-1.2%</b>

## DISCLAIMER

Balance sheet, income statement and cash flow statement data, as well as information by segment included in this document are extracted from the consolidated financial statements at 31 December 2024, as approved by Arkema's Board of Directors on 26 February 2025. Quarterly financial information is not audited.

Information by segment is presented in accordance with Arkema's internal reporting system used by management.

Details of the main alternative performance indicators used by the Group are provided in the tables appended to this press release. For the purpose of analyzing its results and defining its targets, the Group also uses EBITDA margin, which corresponds to EBITDA expressed as a percentage of sales, EBITDA equaling recurring operating income (REBIT) plus recurring depreciation and amortization of tangible and intangible assets, as well as REBIT margin, which corresponds to recurring operating income (REBIT) expressed as a percentage of sales.

For the purpose of tracking changes in its results, and particularly its sales figures, the Group analyzes the following effects (unaudited analyses):

- **scope effect:** the impact of changes in the Group's scope of consolidation, which arise from acquisitions and divestments of entire businesses or as a result of the first-time consolidation or deconsolidation of entities. Increases or reductions in capacity are not included in the scope effect;
- **currency effect:** the mechanical impact of consolidating accounts denominated in currencies other than the euro at different exchange rates from one period to another. The currency effect is calculated by applying the foreign exchange rates of the prior period to the figures for the period under review;
- **price effect:** the impact of changes in average selling prices is estimated by comparing the weighted average net unit selling price of a range of related products in the period under review with their weighted average net unit selling price in the prior period, multiplied, in both cases, by the volumes sold in the period under review;
- **volume effect:** the impact of changes in volumes is estimated by comparing the quantities delivered in the period under review with the quantities delivered in the prior period, multiplied, in both cases, by the weighted average net unit selling price in the prior period.

Building on its unique set of expertise in materials science, **Arkema** offers a portfolio of first-class technologies to address ever-growing demand for new and sustainable materials. With the ambition to become a pure player in Specialty Materials, the Group is structured into 3 complementary, resilient and highly innovative segments dedicated to Specialty Materials -Adhesive solutions, Advanced Materials, and Coating Solutions- accounting for some 92% of Group sales in 2024, and a well-positioned and competitive Intermediates segment. Arkema offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around €9.5 billion in 2024 and operates in some 55 countries with 21,150 employees worldwide.

### Investor relations contacts

Béatrice Zilm	+33 (0)1 49 00 75 58	beatrice.zilm@arkema.com
James Poutier	+33 (0)1 49 00 73 12	james.poutier@arkema.com
Alexis Noël	+33 (0)1 49 00 74 37	alexis.noel@arkema.com
Colombe Boiteux	+33 (0)1 49 00 72 07	colombe.boiteux@arkema.com

### Media contacts

Anne Plaisance	+33 (0)6 81 87 48 77	anne.plaisance@arkema.com
----------------	----------------------	---------------------------

A French *société anonyme* (limited company registered in Nanterre: RCS 445 074 685 Nanterre)

### Arkema

420 rue d'Estienne d'Orves  
92705 Colombes Cedex  
France  
P +33 (0)1 49 00 80 80  
arkema.com

Follow us on:

[Twitter.com/Arkema\\_group](https://twitter.com/Arkema_group)  
 [Linkedin.com/company/arkema](https://www.linkedin.com/company/arkema)