

Q1'26 INVESTOR AND ANALYST FACTSHEET

KEY FINANCIAL DATA

<i>in millions of euros</i>		Q1'26	Q1'25	Change
Sales		2,181.8	2,380.7	-8.4%
Prices		-3.0%		
Volumes		-0.2%		
Currency		-5.1%		
Scope		-		
EBITDA		282.7	328.6	-14.0%
Specialty Materials		278.4	324.1	-14.1%
Primary Materials		32.8	30.7	+6.8%
Corporate		-28.5	-26.2	
EBITDA margin		13.0%	13.8%	
Specialty Materials		14.9%	16.2%	
Primary Materials		10.7%	8.2%	
Recurring depreciation and amortization		-164.5	-168.3	
Recurring EBIT		118.1	160.3	-26.3%
REBIT margin		5.4%	6.7%	
PPA depreciation and amortization		-33.5	-36.2	
Other income and expenses		-11.0	-21.6	-49.1%
Equity in income of affiliates		0.1	0.2	
Financial result		-29.0	-24.4	+18.9%
Income taxes		-16.7	-28.2	-40.8%
Net income - Group share		27.2	49.2	-44.7%
Adjusted net income		64.7	98.6	-34.4%
Adjusted EPS (€)		0.86	1.31	
Recurring capital expenditure		-74.5	-88.7	-16.0%
Recurring cash flow		-95.2	-137.7	
Free cash flow		-107.9	-154.8	
Net debt and hybrid bonds		3,344.1	3,425.5	

SIMPLIFIED CASH FLOW

<i>in millions of euros</i>		Q1'26	Q1'25	Change
EBITDA		282.7	328.6	-14.0%
Taxes		-21.9	-32.6	-32.8%
Cash items included in the financial result		-26.7	-23.2	+15.1%
Change in working capital and fixed asset payables ⁽¹⁾		-249.5	-306.0	
Other		-5.3	-15.7	-66.2%
Operating cash flow		-20.8	-49.0	
Recurring capital expenditure		-74.5	-88.7	-16.0%
Recurring cash flow		-95.2	-137.7	
Non-recurring cash flow		-12.7	-17.2	-26.2%
Free cash flow		-107.9	-154.8	
Net cash flow from portfolio management operations		-1.9	-5.3	
Net cash flow		-109.8	-160.2	

(1) Excluding non-recurring items and impact of portfolio

PERFORMANCE BY SEGMENT

<i>in millions of euros</i>		Q1'26	Q1'25	Change
Sales		2,181.8	2,380.7	-8.4%
Specialty Materials		1,868.2	1,996.2	-6.4%
Adhesive Solutions		671.0	715.2	-6.2%
Advanced Materials		806.2	857.8	-6.0%
Coating Solutions		391.0	423.2	-7.6%
Primary Materials		306.2	376.1	-18.6%
EBITDA		282.7	328.6	-14.0%
Specialty Materials		278.4	324.1	-14.1%
Adhesive Solutions		88.5	98.7	-10.3%
Advanced Materials		139.0	174.6	-20.4%
Coating Solutions		50.9	50.8	+0.1%
Primary Materials		32.8	30.7	+6.8%
Corporate		-28.5	-26.2	
EBITDA margin		13.0%	13.8%	
Specialty Materials		14.9%	16.2%	
Adhesive Solutions		13.2%	13.8%	
Advanced Materials		17.2%	20.4%	
Coating Solutions		13.0%	12.0%	
Primary Materials		10.7%	8.2%	
Recurring EBIT		118.1	160.3	-26.3%
Specialty Materials		147.2	194.6	-24.4%
Adhesive Solutions		62.7	73.0	-14.1%
Advanced Materials		48.6	86.9	-44.1%
Coating Solutions		35.9	34.7	+3.5%
Primary Materials		1.7	-2.4	
Corporate		-30.8	-31.8	

SALES BY BUSINESS LINE

<i>in millions of euros</i>		Q1'26	Q1'25	Change
Sales Adhesive Solutions		671.0	715.2	-6.2%
Construction & Consumer		300.1	308.1	-2.6%
Industrial Assembly		370.9	407.1	-8.9%
Sales Advanced Materials		806.2	857.8	-6.0%
High Performance Polymers		410.2	449.9	-8.8%
Performance Additives		396.0	407.8	-2.9%
Sales Coating Solutions		391.0	423.2	-7.6%
Coating Resins		225.3	256.8	-12.3%
Coating Additives		165.7	166.4	-0.4%
Sales Primary Materials		306.2	376.1	-18.6%

SALES DEVELOPMENT

	Q1'26			
	Price	Volume	Fx	Scope
Total Group	-3.0%	-0.2%	-5.1%	-
Specialty Materials	-2.6%	+1.5%	-5.2%	-
Adhesive Solutions	-2.2%	+0.4%	-4.3%	-
Advanced Materials	-1.8%	+1.6%	-5.8%	-
Coating Solutions	-5.1%	+3.1%	-5.6%	-
Primary Materials	-5.0%	-8.7%	-4.9%	-

DISCLAIMER

Unless otherwise stated, amounts disclosed in the tables are presented in millions of euros, rounded naturally to one decimal. Slight differences may appear between calculations performed using these amounts and the totals shown. Data relating to the year 2025 are now presented using this new format.

Balance sheet, income statement and cash flow statement data, as well as information by segment included in this document are extracted from the consolidated financial statements at 31 March 2026, as reviewed by Arkema's Board of Directors on 5 May 2026. Quarterly financial information is not audited.

Information by segment is presented in accordance with Arkema's internal reporting system used by management. Definitions and reconciliation tables for the main alternative performance indicators used by the Group are provided in Sections 6 and 8 of the consolidated financial information at 31 March 2026 available at the end of the press release "Arkema first-quarter 2026 results", available on Arkema's website at: <https://www.arkema.com/global/en/investor-relations/financials/financial-results/>

For the purpose of tracking changes in its results, and particularly its sales figures, the Group analyzes the following effects (unaudited analyses):

- **scope effect:** the impact of changes in the Group's scope of consolidation, which arise from acquisitions and divestments of entire businesses or as a result of the first-time consolidation or deconsolidation of entities. Increases or reductions in capacity are not included in the scope effect;
- **currency effect:** the mechanical impact of consolidating accounts denominated in currencies other than the euro at different exchange rates from one period to another. The currency effect is calculated by applying the foreign exchange rates of the prior period to the figures for the period under review;
- **price effect:** the impact of changes in average selling prices is estimated by comparing the weighted average net unit selling price of a range of related products in the period under review with their weighted average net unit selling price in the prior period, multiplied, in both cases, by the volumes sold in the period under review;
- **volume effect:** the impact of changes in volumes is estimated by comparing the quantities delivered in the period under review with the quantities delivered in the prior period, multiplied, in both cases, by the weighted average net unit selling price in the prior period.

Building on its unique set of expertise in materials science, **Arkema** offers a portfolio of first-class technologies to address ever-growing demand for new and more sustainable materials. With the ambition to become a world leader in Specialty Materials, the Group is structured into three complementary, resilient and highly innovative segments dedicated to Specialty Materials - Adhesive Solutions, Advanced Materials, and Coating Solutions - accounting for some 85% of Group sales in 2025, and a Primary Materials segment regrouping well-positioned large scale industrials activities. **Arkema** offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around €9.1 billion in 2025 and operates in some 55 countries with 20,700 employees worldwide.

Investor relations contacts

Béatrice Zilm	+33 (0)1 49 00 75 58	beatrice.zilm@arkema.com
James Poutier	+33 (0)1 49 00 73 12	james.poutier@arkema.com
Alexis Noël	+33 (0)1 49 00 74 37	alexis.noel@arkema.com
Colombe Boiteux	+33 (0)1 49 00 72 07	colombe.boiteux@arkema.com

Media contacts

Anne Plaisance	+33 (0)6 81 87 48 77	anne.plaisance@arkema.com
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French *Société anonyme*, registered at the Trade and Companies Register of Nanterre under the number 445 074 685

Arkema

51, Esplanade du Général de Gaulle
CS 10478 - 92907 Paris La Défense
France Tel +33 (0)1 49 00 80 80
arkema.com

Follow us on:

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