

Consensus for Q4'24

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	2,257	647	891	557	2,095	151
Min	2,199	628	866	453	2,011	82
Max	2,356	687	943	608	2,191	179

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	327	93	158	67	318	28
Min	322	88	150	57	310	21
Max	337	101	177	77	327	39

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	14.5%	14.3%	17.8%	12.0%	15.2%	18.5%
Min	13.9%	12.8%	16.7%	10.4%	14.5%	13.3%
Max	14.9%	15.4%	19.5%	13.6%	16.0%	26.8%

Adjusted EPS	Total
Consensus	1.64
Min	1.19
Max	2.30

Reported EPS	Total
Consensus	1.54
Min	0.64
Max	3.97

Consensus for FY'24

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	9,530	2,715	3,572	2,447	8,734	756
Min	9,470	2,696	3,547	2,342	8,650	685
Max	9,627	2,755	3,624	2,498	8,830	785

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	1,535	414	699	314	1,427	202
Min	1,530	409	691	304	1,419	195
Max	1,545	422	718	324	1,436	213

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	16.1%	15.2%	19.6%	12.8%	16.3%	26.7%
Min	15.9%	14.8%	19.3%	12.4%	16.2%	24.8%
Max	16.2%	15.5%	20.0%	13.2%	16.5%	28.6%

Adjusted EPS	Total
Consensus	8.55
Min	8.15
Max	9.12

Reported EPS	Total
Consensus	5.92
Min	5.20
Max	6.99

Consensus for FY'25

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	10,011	2,931	3,754	2,544	9,229	741
Min	9,594	2,708	3,631	2,390	8,816	676
Max	10,427	3,133	3,923	2,738	9,591	797

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	1,642	445	762	349	1,555	183
Min	1,545	397	726	311	1,469	148
Max	1,733	476	804	422	1,633	219

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	16.4%	15.1%	20.3%	13.8%	16.8%	24.8%
Min	15.5%	14.2%	18.9%	12.4%	15.8%	19.0%
Max	17.3%	17.0%	21.4%	17.7%	18.1%	32.4%

Adjusted EPS	Total
Consensus	9.44
Min	7.97
Max	10.86

Reported EPS	Total
Consensus	8.07
Min	5.51
Max	9.72

The consensus is calculated on the basis of data published by financial analysts who cover the Arkema share or are directly collected from them. The consensus is provided by Arkema for information purposes only and is in no way a validation or approval by Arkema of any or all of the estimates presented.

Building on its unique set of expertise in materials science, **Arkema** offers a portfolio of first-class technologies to address ever-growing demand for new and sustainable materials. With the ambition to become a pure player in Specialty Materials, the Group is structured into 3 complementary, resilient and highly innovative segments dedicated to Specialty Materials - Adhesive Solutions, Advanced Materials, and Coating Solutions - accounting for some 92% of Group sales in 2023, and a well-positioned and competitive Intermediates segment. Arkema offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around €9.5 billion in 2023, and operates in some 55 countries with 21,100 employees worldwide.

Investor relations contacts

Béatrice Zilm	+33 (0)1 49 00 75 58	beatrice.zilm@arkema.com
James Poutier	+33 (0)1 49 00 73 12	james.poutier@arkema.com
Alexis Noël	+33 (0)1 49 00 74 37	alexis.noel@arkema.com
Colombe Boiteux	+33 (0)1 49 00 72 07	colombe.boiteux@arkema.com

Arkema

420 rue d'Estienne d'Orves
92705 Colombes Cedex
France
P +33 (0)1 49 00 80 80
arkema.com

Follow us on:

[Twitter.com/Arkema_group](https://twitter.com/Arkema_group)
 [Linkedin.com/company/arkema](https://www.linkedin.com/company/arkema)

A French *société anonyme* (limited company)
Registered in Nanterre: RCS 445 074 685 Nanterre