

Consensus for Q3'26

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	2,271	704	825	392	1,922	340
Min	2,193	682	801	379	1,869	316
Max	2,337	716	853	428	1,966	381

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	328	99	161	51	311	39
Min	320	97	155	46	304	30
Max	338	101	171	55	316	47

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	14.4%	14.0%	19.6%	12.9%	16.2%	11.6%
Min	13.9%	13.5%	18.5%	12.1%	15.7%	8.9%
Max	15.2%	14.5%	21.0%	13.7%	16.8%	13.1%

Adjusted EPS	Total
Consensus	1.20
Min	0.99
Max	1.39

Reported EPS	Total
Consensus	0.77
Min	0.43
Max	1.28

Consensus for FY'26

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	9,069	2,765	3,351	1,563	7,679	1,350
Min	8,939	2,728	3,307	1,539	7,608	1,297
Max	9,182	2,789	3,391	1,630	7,795	1,435

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	1,271	374	603	222	1,199	157
Min	1,240	367	588	213	1,186	138
Max	1,293	383	619	233	1,212	173

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	14.0%	13.5%	18.0%	14.2%	15.6%	11.6%
Min	13.6%	13.3%	17.5%	13.2%	15.4%	10.1%
Max	14.2%	13.9%	18.6%	15.0%	15.9%	13.1%

Adjusted EPS	Total
Consensus	4.41
Min	3.77
Max	5.33

Reported EPS	Total
Consensus	2.23
Min	1.39
Max	3.62

The consensus is calculated on the basis of data published by 14 financial analysts who cover the Arkema share or are directly collected from them. The consensus is provided by Arkema for information purposes only and is in no way a validation or approval by Arkema of any or all of the estimates presented.

Building on its unique set of expertise in materials science, **Arkema** offers a portfolio of first-class technologies to address ever-growing demand for new and more sustainable materials. With the ambition to become a world leader in Specialty Materials, the Group is structured into three complementary, resilient and highly innovative segments dedicated to Specialty Materials - Adhesive Solutions, Advanced Materials, and Coating Solutions - accounting for some 85% of Group sales in 2025, and a Primary Materials segment regrouping well-positioned large scale industrials activities. **Arkema** offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around €9.1 billion in 2025 and operates in some 55 countries with 20,700 employees worldwide.

Investor relations contacts

Béatrice Zilm	+33 (0)1 49 00 75 58	beatrice.zilm@arkema.com
James Poutier	+33 (0)1 49 00 73 12	james.poutier@arkema.com
Alexis Noël	+33 (0)1 49 00 74 37	alexis.noel@arkema.com
Franck Zhang	+33 (0)1 49 00 72 08	franck.zhang@arkema.com

French *Société anonyme*, registered at the Trade and Companies Register of Nanterre under the number 445 074 685

Arkema

51, Esplanade du Général de Gaulle
CS 10478 - 92907 Paris La Défense
France
T +33 (0)1 49 00 80 80
arkema.com

Follow us on:

 [X.com/Arkema_group](https://twitter.com/Arkema_group)
 [Linkedin.com/company/arkema](https://www.linkedin.com/company/arkema)