

Consensus for Q3'24

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	2,412	691	899	597	2,188	214
Min	2,299	667	841	561	2,093	181
Max	2,578	727	1,036	645	2,348	241

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	405	105	181	85	370	56
Min	390	100	170	78	360	42
Max	421	114	195	102	386	65

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	16.8%	15.1%	20.2%	14.2%	16.9%	26.2%
Min	16.1%	14.0%	17.9%	13.3%	15.8%	20.0%
Max	17.6%	16.4%	21.9%	17.5%	18.0%	30.4%

Adjusted EPS	Total
Consensus	2.36
Min	2.19
Max	2.52

Reported EPS	Total
Consensus	1.98
Min	1.53
Max	2.45

Consensus for FY'24

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	9,602	2,736	3,604	2,431	8,772	792
Min	9,446	2,691	3,537	2,343	8,643	735
Max	9,880	2,805	3,864	2,557	9,070	837

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	1,560	415	698	323	1,437	219
Min	1,539	406	676	308	1,411	200
Max	1,588	427	718	352	1,469	228

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	16.3%	15.2%	19.4%	13.3%	16.4%	27.6%
Min	15.9%	14.6%	18.4%	12.7%	16.0%	25.1%
Max	16.7%	15.7%	20.1%	15.0%	17.0%	29.9%

Adjusted EPS	Total
Consensus	8.85
Min	7.55
Max	9.61

Reported EPS	Total
Consensus	6.72
Min	5.15
Max	9.19

The consensus is calculated on the basis of data published by financial analysts who cover the Arkema share or are directly collected from them. The consensus is provided by Arkema for information purposes only and is in no way a validation or approval by Arkema of any or all of the estimates presented.

Building on its unique set of expertise in materials science, **Arkema** offers a portfolio of first-class technologies to address ever-growing demand for new and sustainable materials. With the ambition to become a pure player in Specialty Materials, the Group is structured into 3 complementary, resilient and highly innovative segments dedicated to Specialty Materials - Adhesive Solutions, Advanced Materials, and Coating Solutions - accounting for some 92% of Group sales in 2023, and a well-positioned and competitive Intermediates segment. Arkema offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around €9.5 billion in 2023, and operates in some 55 countries with 21,100 employees worldwide.

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