

## Consensus for Q2'24

| Sales     | Total        | Adhesive Solutions | Advanced Materials | Coating Solutions | TOTAL Specialty Materials | Intermediates |
|-----------|--------------|--------------------|--------------------|-------------------|---------------------------|---------------|
| Consensus | <b>2,455</b> | 701                | 913                | 633               | 2,247                     | 198           |
| Min       | <b>2,368</b> | 675                | 887                | 576               | 2,192                     | 163           |
| Max       | <b>2,606</b> | 751                | 959                | 696               | 2,375                     | 239           |

| EBITDA    | Total      | Adhesive Solutions | Advanced Materials | Coating Solutions | TOTAL Specialty Materials | Intermediates |
|-----------|------------|--------------------|--------------------|-------------------|---------------------------|---------------|
| Consensus | <b>430</b> | 109                | 176                | 94                | 379                       | 72            |
| Min       | <b>411</b> | 103                | 164                | 90                | 366                       | 43            |
| Max       | <b>439</b> | 119                | 205                | 104               | 412                       | 85            |

| EBITDA margin | Total        | Adhesive Solutions | Advanced Materials | Coating Solutions | TOTAL Specialty Materials | Intermediates |
|---------------|--------------|--------------------|--------------------|-------------------|---------------------------|---------------|
| Consensus     | <b>17.5%</b> | 15.6%              | 19.3%              | 14.9%             | 16.9%                     | 36.8%         |
| Min           | <b>16.7%</b> | 14.4%              | 18.0%              | 13.6%             | 16.0%                     | 25.0%         |
| Max           | <b>18.3%</b> | 16.7%              | 22.0%              | 16.0%             | 18.0%                     | 50.0%         |

| Adjusted EPS | Total       |
|--------------|-------------|
| Consensus    | <b>2.64</b> |
| Min          | <b>2.39</b> |
| Max          | <b>2.90</b> |

| Reported EPS | Total       |
|--------------|-------------|
| Consensus    | <b>2.13</b> |
| Min          | <b>1.72</b> |
| Max          | <b>2.86</b> |

## Consensus for FY'24

| Sales     | Total         | Adhesive Solutions | Advanced Materials | Coating Solutions | TOTAL Specialty Materials | Intermediates |
|-----------|---------------|--------------------|--------------------|-------------------|---------------------------|---------------|
| Consensus | <b>9,640</b>  | 2,761              | 3,683              | 2,429             | 8,874                     | 726           |
| Min       | <b>9,351</b>  | 2,666              | 3,553              | 2,255             | 8,656                     | 638           |
| Max       | <b>10,053</b> | 2,877              | 3,935              | 2,622             | 9,250                     | 846           |

| EBITDA    | Total        | Adhesive Solutions | Advanced Materials | Coating Solutions | TOTAL Specialty Materials | Intermediates |
|-----------|--------------|--------------------|--------------------|-------------------|---------------------------|---------------|
| Consensus | <b>1,585</b> | 424                | 715                | 332               | 1,471                     | 207           |
| Min       | <b>1,531</b> | 402                | 682                | 299               | 1,429                     | 178           |
| Max       | <b>1,651</b> | 437                | 765                | 376               | 1,535                     | 250           |

| EBITDA margin | Total        | Adhesive Solutions | Advanced Materials | Coating Solutions | TOTAL Specialty Materials | Intermediates |
|---------------|--------------|--------------------|--------------------|-------------------|---------------------------|---------------|
| Consensus     | <b>16.4%</b> | 15.3%              | 19.4%              | 13.7%             | 16.6%                     | 28.6%         |
| Min           | <b>15.7%</b> | 14.1%              | 18.7%              | 12.0%             | 15.8%                     | 24.3%         |
| Max           | <b>16.9%</b> | 15.9%              | 20.1%              | 15.8%             | 17.1%                     | 39.2%         |

| Adjusted EPS | Total       |
|--------------|-------------|
| Consensus    | <b>9.09</b> |
| Min          | <b>7.85</b> |
| Max          | <b>9.80</b> |

| Reported EPS | Total       |
|--------------|-------------|
| Consensus    | <b>7.20</b> |
| Min          | <b>5.01</b> |
| Max          | <b>9.12</b> |

The consensus is calculated on the basis of data published by financial analysts who cover the Arkema share or are directly collected from them. The consensus is provided by Arkema for information purposes only and is in no way a validation or approval by Arkema of any or all of the estimates presented.

Building on its unique set of expertise in materials science, **Arkema** offers a portfolio of first-class technologies to address ever-growing demand for new and sustainable materials. With the ambition to become a pure player in Specialty Materials, the Group is structured into 3 complementary, resilient and highly innovative segments dedicated to Specialty Materials - Adhesive Solutions, Advanced Materials, and Coating Solutions - accounting for some 92% of Group sales in 2023, and a well-positioned and competitive Intermediates segment. Arkema offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around €9.5 billion in 2023, and operates in some 55 countries with 21,100 employees worldwide.

#### Investor relations contacts

|                 |                      |                            |
|-----------------|----------------------|----------------------------|
| Béatrice Zilm   | +33 (0)1 49 00 75 58 | beatrice.zilm@arkema.com   |
| Peter Farren    | +33 (0)1 49 00 73 12 | peter.farren@arkema.com    |
| Mathieu Briatta | +33 (0)1 49 00 72 07 | mathieu.briatta@arkema.com |
| Alexis Noël     | +33 (0)1 49 00 74 37 | alexis.noel@arkema.com     |

A French *société anonyme* (limited company) with share capital of €750,435,140 – Registered in Nanterre: RCS 445 074 685 Nanterre

#### Arkema

420 rue d'Estienne d'Orves  
92705 Colombes Cedex  
France  
P +33 (0)1 49 00 80 80  
arkema.com

Follow us on:

 [Twitter.com/Arkema\\_group](https://twitter.com/Arkema_group)  
 [Linkedin.com/company/arkema](https://www.linkedin.com/company/arkema)