

Consensus for Q2'23

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	2,571	707	926	668	2,301	261
Min	2,421	676	798	528	2,134	216
Max	2,785	765	1,008	768	2,516	290

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	398	92	178	88	358	64
Min	374	87	166	84	344	58
Max	450	104	207	106	417	70

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	15.5%	13.0%	19.3%	13.3%	15.6%	24.7%
Min	14.4%	11.8%	17.3%	11.5%	14.3%	21.5%
Max	16.3%	14.3%	22.1%	16.5%	16.6%	30.6%

Adjusted EPS	Total
Consensus	2.41
Min	2.02
Max	2.86

Reported EPS	Total
Consensus	2.09
Min	1.60
Max	2.51

Consensus for FY'23

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	10,120	2,813	3,801	2,591	9,205	887
Min	9,563	2,671	3,548	2,247	8,644	821
Max	10,609	2,960	4,085	2,870	9,692	964

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	1,523	370	709	348	1,428	194
Min	1,458	326	647	304	1,356	138
Max	1,613	413	810	373	1,503	246

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	15.1%	13.2%	18.7%	13.5%	15.5%	21.9%
Min	14.5%	12.2%	17.5%	12.4%	14.9%	15.0%
Max	16.2%	14.0%	20.0%	14.7%	16.2%	28.0%

Adjusted EPS	Total
Consensus	8.81
Min	7.00
Max	9.94

Reported EPS	Total
Consensus	7.59
Min	4.89
Max	9.40

The consensus is calculated on the basis of data published by financial analysts who cover the Arkema share or are directly collected from them. The consensus is provided by Arkema for information purposes only and is in no way a validation or approval by Arkema of any or all of the estimates presented.

Building on its unique set of expertise in materials science, **Arkema** offers a portfolio of first-class technologies to address ever-growing demand for new and sustainable materials. With the ambition to become in 2024 a pure player in Specialty Materials, the Group is structured into 3 complementary, resilient and highly innovative segments dedicated to Specialty Materials -Adhesive Solutions, Advanced Materials, and Coating Solutions- accounting for some 91% of Group sales in 2022, and a well-positioned and competitive Intermediates segment. Arkema offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around €11.5 billion in 2022, and operates in some 55 countries with 21,100 employees worldwide.

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