

## Consensus for Q2'22

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	<b>2,947</b>	723	1,002	886	2,611	328
Min	<b>2,561</b>	688	744	726	2,177	148
Max	<b>3,351</b>	777	1,079	1,076	2,888	455

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	<b>608</b>	102	248	185	534	99
Min	<b>469</b>	93	160	138	401	50
Max	<b>660</b>	108	276	209	567	124

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	<b>20.6%</b>	14.1%	24.7%	20.9%	20.5%	31.7%
Min	<b>17.0%</b>	13.2%	21.5%	16.5%	18.4%	14.0%
Max	<b>22.6%</b>	15.4%	26.7%	24.0%	22.1%	64.2%

Adjusted EPS	Total
Consensus	<b>4.34</b>
Min	<b>2.11</b>
Max	<b>5.07</b>

Reported EPS	Total
Consensus	<b>3.97</b>
Min	<b>1.92</b>
Max	<b>5.07</b>

## Consensus for FY'22

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	<b>11,062</b>	2,803	3,915	3,160	9,877	1,170
Min	<b>9,915</b>	2,707	3,429	2,642	8,778	941
Max	<b>12,064</b>	2,953	4,229	3,543	10,518	1,516

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	<b>2,007</b>	374	850	571	1,795	307
Min	<b>1,596</b>	286	682	375	1,452	236
Max	<b>2,218</b>	413	983	687	2,005	389

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	<b>18.2%</b>	13.6%	21.7%	18.0%	18.2%	26.5%
Min	<b>16.1%</b>	11.9%	19.0%	14.2%	16.5%	18.5%
Max	<b>19.7%</b>	14.8%	23.8%	20.5%	19.4%	31.4%

Adjusted EPS	Total
Consensus	<b>13.70</b>
Min	<b>10.15</b>
Max	<b>16.20</b>

Reported EPS	Total
Consensus	<b>12.05</b>
Min	<b>7.99</b>
Max	<b>15.11</b>

The consensus is calculated on the basis of data published by financial analysts who cover the Arkema share or are directly collected from them. The consensus is provided by Arkema for information purposes only and is in no way a validation or approval by Arkema of any or all of the estimates presented.

Building on its unique set of expertise in materials science, **Arkema** offers a portfolio of first-class technologies to address ever-growing demand for new and sustainable materials. With the ambition to become in 2024 a pure player in Specialty Materials, the Group is structured into 3 complementary, resilient and highly innovative segments dedicated to Specialty Materials -Adhesive Solutions, Advanced Materials, and Coating Solutions- accounting for some 85.5% of Group sales in 2021, and a well-positioned and competitive Intermediates segment. Arkema offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around €9.5 billion in 2021, and operates in some 55 countries with 20,200 employees worldwide.

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