

Consensus for Q1'26

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	2,205	661	797	383	1,841	355
Min	2,128	639	767	358	1,780	310
Max	2,398	715	867	427	2,009	393

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	267	81	135	44	259	30
Min	254	75	120	39	243	15
Max	294	85	150	51	276	45

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	12.1%	12.2%	16.9%	11.4%	14.1%	8.5%
Min	11.1%	11.0%	15.6%	10.1%	13.2%	4.4%
Max	13.7%	13.1%	18.3%	13.8%	14.9%	12.2%

Adjusted EPS	Total
Consensus	0.67
Min	0.21
Max	1.38

Reported EPS	Total
Consensus	0.22
Min	-0.70
Max	0.98

Consensus for FY'26

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	9,157	2,739	3,373	1,547	7,658	1,438
Min	8,727	2,637	3,270	1,460	7,418	1,277
Max	9,852	2,953	3,441	1,677	8,021	1,650

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	1,270	351	627	181	1,159	181
Min	1,135	337	566	155	1,080	109
Max	1,471	370	678	209	1,220	386

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Primary Materials
Consensus	13.9%	12.8%	18.6%	11.7%	15.1%	12.5%
Min	13.0%	11.8%	17.3%	9.5%	14.5%	8.5%
Max	15.4%	13.3%	19.8%	12.8%	15.7%	25.6%

Adjusted EPS	Total
Consensus	4.74
Min	2.64
Max	6.47

Reported EPS	Total
Consensus	2.96
Min	0.32
Max	6.28

The consensus is calculated on the basis of data published by 16 financial analysts who cover the Arkema share or are directly collected from them. The consensus is provided by Arkema for information purposes only and is in no way a validation or approval by Arkema of any or all of the estimates presented.

Building on its unique set of expertise in materials science, **Arkema** offers a portfolio of first-class technologies to address ever-growing demand for new and more sustainable materials. With the ambition to become a world leader in Specialty Materials, the Group is structured into three complementary, resilient and highly innovative segments dedicated to Specialty Materials - Adhesive Solutions, Advanced Materials, and Coating Solutions - accounting for some 85% of Group sales in 2025, and a Primary Materials segment regrouping well-positioned large scale industrials activities. **Arkema** offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around €9.1 billion in 2025 and operates in some 55 countries with 20,700 employees worldwide.

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