

Consensus for Q1'25

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	2,379	710	904	606	2,220	152
Min	2,309	660	874	572	2,148	133
Max	2,465	736	951	643	2,302	166

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	326	95	167	62	324	30
Min	321	88	155	54	316	17
Max	330	100	175	70	332	40

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	13.7%	13.4%	18.5%	10.2%	14.6%	19.7%
Min	13.3%	12.9%	17.4%	9.1%	14.0%	10.4%
Max	14.1%	14.7%	19.5%	11.7%	15.2%	26.0%

Adjusted EPS	Total
Consensus	1.55
Min	1.29
Max	2.35

Reported EPS	Total
Consensus	1.05
Min	0.44
Max	2.15

Consensus for FY'25

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	9,806	2,916	3,694	2,454	9,064	724
Min	9,539	2,832	3,552	2,305	8,851	647
Max	10,255	3,093	3,785	2,617	9,442	788

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	1,523	418	747	288	1,453	167
Min	1,315	368	690	208	1,266	137
Max	1,585	444	790	347	1,516	202

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	TOTAL Specialty Materials	Intermediates
Consensus	15.5%	14.3%	20.2%	11.7%	16.0%	23.1%
Min	13.6%	13.0%	18.2%	9.0%	14.2%	20.1%
Max	16.3%	15.5%	21.5%	14.9%	17.0%	27.1%

Adjusted EPS	Total
Consensus	8.01
Min	5.66
Max	10.11

Reported EPS	Total
Consensus	6.44
Min	4.63
Max	9.31

The consensus is calculated on the basis of data published by financial analysts who cover the Arkema share or are directly collected from them. The consensus is provided by Arkema for information purposes only and is in no way a validation or approval by Arkema of any or all of the estimates presented.

Building on its unique set of expertise in materials science, Arkema offers a portfolio of first-class technologies to address ever-growing demand for new and more sustainable materials. With the ambition to become a pure player in Specialty Materials, the Group is structured into 3 complementary, resilient and highly innovative segments dedicated to Specialty Materials - Adhesive Solutions, Advanced Materials, and Coating Solutions - accounting for some 92% of Group sales in 2024, and a well-positioned and competitive Intermediates segment. Arkema offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around € 9.5 billion in 2024, and operates in some 55 countries with 21,150 employees worldwide.

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