

### Consensus for Q1'21

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	Intermediates
Consensus	<b>2,154</b>	544	680	551	372
Min	<b>2,075</b>	520	660	519	324
Max	<b>2,338</b>	559	697	666	444

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	Intermediates
Consensus	<b>335</b>	77	135	75	69
Min	<b>330</b>	72	125	70	55
Max	<b>350</b>	85	140	82	80

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	Intermediates
Consensus	<b>15.6%</b>	14.2%	19.9%	13.8%	18.5%
Min	<b>14.3%</b>	13.0%	19.4%	11.0%	16.4%
Max	<b>16.6%</b>	15.6%	20.6%	15.2%	21.9%

Adjusted EPS	Total
Consensus	<b>1.75</b>
Min	<b>1.66</b>
Max	<b>1.95</b>

Reported EPS	Total
Consensus	<b>1.59</b>
Min	<b>1.45</b>
Max	<b>1.78</b>

### Consensus for FY'21

On 14<sup>th</sup> December 2020, Arkema announced the planned disposal of its PMMA business to Trinseo. The deal is expected to close mid-2021, subject to the approval of the relevant antitrust authorities. For their FY2021 estimations, analysts have used different assumptions regarding the timing of the PMMA disposal closing, making the analysis of the consensus difficult.

Sales	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	Intermediates
Consensus	<b>8,161</b>	2,143	2,696	2,071	1,229
Min	<b>7,723</b>	2,036	2,603	1,985	1,084
Max	<b>8,768</b>	2,227	2,845	2,350	1,478

EBITDA	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	Intermediates
Consensus	<b>1,252</b>	295	546	288	197
Min	<b>1,191</b>	285	517	272	167
Max	<b>1,397</b>	310	602	322	254

EBITDA margin	Total	Adhesive Solutions	Advanced Materials	Coating Solutions	Intermediates
Consensus	<b>15.3%</b>	13.8%	20.3%	13.9%	16.0%
Min	<b>13.8%</b>	13.2%	18.3%	11.7%	14.7%
Max	<b>16.1%</b>	14.1%	21.2%	15.0%	18.5%

Adjusted EPS	Total
Consensus	<b>6.30</b>
Min	<b>5.61</b>
Max	<b>7.70</b>

Reported EPS	Total
Consensus	<b>7.81</b>
Min	<b>4.86</b>
Max	<b>16.41</b>