



Uptevia Q&A

To the attention of the investors



Objectives of this document

This Q&A document gathers all the potential questions investors may have related to the creation of Uptevia.

This document may be regularly updated with additional questions.

Q&A

1. What is the objective of bringing together the Issuer Services activities of CACEIS and BNP Paribas?

The objective is to create a leading player specializing in services to Issuers. This player aims to consolidate and sustain a pool of expertise on complex topics, in a constantly changing regulatory landscape requiring constant IT and security investments.

2. How was this decision made?

BNP Paribas and CACEIS shared a common observation: it is necessary, in the interest of clients and their shareholders, to gradually transform the Issuer Services business and to pool investments. Following in-depth and collaborative analyses, the decision to combine their expertise within a single company, Uptevia, was adopted.

3. What happens to CACEIS Corporate Trust?

As part of this combination, CACEIS Corporate Trust changes its name to Uptevia.

4. What happens to Securities Services business of BNP Paribas?

The BNP Paribas Group continues to offer the full range of its services. Only the Corporate Trust Services Equity offer is transferred within Uptevia.

5. What does Uptevia mean?

The name of the new structure Uptevia is a neologism evoking the idea of going higher, further (Up) on the path (via). It has the ambition to create a French leader in Corporate Trust activities (Equity and Debt) in France, and ultimately, on a European scale.

6. Why did you change your corporate name?

This project is carried out equally by BNP Paribas and CACEIS, the two banks that each hold 50% of Uptevia. Changing the company name makes it possible to engage the teams in the construction of a common project, in accordance with the values carried by the new company.

7. What are the benefits of this combination for shareholders?

The offer of the two groups is complementary. Shareholders will have access to the strongest service offering on the market and will benefit from the most innovative service technologies. Combining the expertise of BNP Paribas and CACEIS will allow shareholders to benefit from a customer experience under the sign of excellence: experienced and responsive teams close to shareholders.

8. What are the consequences of this merger for my services?

Uptevia has a two-year transition period to build its new service offering. The range of services will be gradually expanded to meet clients' needs. The improvements will be gradual, regular communications will inform you of these developments to accompany you in the best conditions.

9. What are the consequences for the management of my securities?

The management of your securities will not change. In the short and medium term, you will continue to access and carry out your operations under the same conditions and according to the same processing times. Improvements will be gradual and regular communications will inform you of these developments to accompany you in the best conditions.

10. What impact on statements, single tax form, transaction notice, etc.?

The single tax declaration form will continue to be published by the original account holding institution. From January 2023, CACEIS' single tax form adopt the new colours of Uptevia. All other notices (portfolio statements, operating notices, etc.) have adopted the new graphic charter and the new Uptevia logo since January 9, 2023.

11. Will the communication channels with Investor Relations change?

The Investor Relations service remains available with the usual communication channels and on the same time slots.

12. Will I be able to continue to use my access to my shareholder website?

Yes, you will continue to access all the services made available to you on your OLIS Shareholder / Planetshares My shares space. In addition, you will also be able to access OLIS Shareholder/ Planetshares My shares via the "Access my space" section of our website: www.uptevia.com.

13. Will my shareholder website login credentials change?

You keep the same credentials and passwords without any action being required of you. Regular communications will inform you of these developments to accompany you in the best conditions.

14. Should I sign a new securities account agreement?

No, it will not be necessary to sign a new securities account agreement. Your account will continue to be managed under the same conditions within Uptevia with no action required on your part.

15. Is the protection of my assets guaranteed?

In order to provide you with optimal security in the management of your securities account, we confirm that your assets benefit from the same level of protection as that applied by the CACEIS and BNP Paribas groups.

16. Is the protection of my personal data guaranteed?

The protection of your personal data will continue to be our priority. Uptevia adopts the same data protection policy as the CACEIS and BNP Paribas groups. This policy complies with the rules set by the European Union through the GDPR (General Data Protection Regulation).

17. Will the brokerage fees applied to my transactions be renegotiated?

In order to ensure a seamless transition in the execution of your stock market orders, we confirm that your pricing conditions related to brokerage remain unchanged.


18. Will the way orders are received and transmitted change?

The channels for receiving and transmitting your stock market orders remain the same. Our teams continue to receive your stock market orders according to the same conditions.

19. Is your policy of selecting intermediaries and best execution guaranteed?

Uptevia, as an investment services provider, is subject to the European Markets in Financial Instruments Directive (MiFID 2) and guarantees a policy of selection of intermediaries and better execution.

20. I have securities accounts managed by the 2 entities, can I have a single contact person for all my assets?



As a first step, you should contact the respective teams initially responsible for managing your assets. Uptevia will maintain the communication methods existing prior to the merger of the two entities: shareholder areas (OLIS Shareholder and Planetshares), telephone numbers and postal addresses. The evolution towards a single model will be gradual. We will keep you regularly informed of progress.

21. I have a stock market order form with the letterhead CACEIS Corporate Trust or BNP Paribas, can I still use it?

Pre-existing stock exchange order forms will be validly accepted and processed by our teams. They will share with you the new model on this occasion. Nevertheless, we invite you to obtain the new model on your shareholders' area or on request from our teams.