

Consensus for Q2 2011

Sales	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	1,807	337	974	496
Min	1,722	298	911	470
Max	1,926	383	1,070	515

EBITDA	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	302	3	228	83
Min	286	-7	212	75
Max	325	16	244	93

EBITDA margin	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	16.7%	0.9%	23.4%	16.7%
Min	15.6%	-2.1%	20.7%	15.4%
Max	17.6%	4.2%	25.0%	18.1%

Adjusted EPS	Total
Consensus	2.58
Min	2.35
Max	2.79

Reported EPS	Total
Consensus	2.47
Min	2.15
Max	2.78

Consensus for 2011

Sales	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	7,064	1,243	3,906	1,890
Min	6,751	1,132	3,542	1,808
Max	7,341	1,327	4,078	2,171

EBITDA	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	1,059	11	799	296
Min	968	1	705	261
Max	1,127	21	879	351

EBITDA margin	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	15.0%	0.9%	20.4%	15.7%
Min	14.0%	0.1%	18.5%	14.4%
Max	16.0%	1.7%	22.0%	16.5%

Adjusted EPS	Total
Consensus	8.47
Min	7.77
Max	9.26

Reported EPS	Total
Consensus	8.02
Min	6.90
Max	8.88