

Colombes, April 26, 2012

Publication of a prospectus in view of the listing of bonds

Arkema announces that it has made available a prospectus in view of the listing of bonds, approved by the French Autorité des marchés financiers (AMF) on April 26, 2012 under number 12-185.

This document is available on the website of the Autorité des marchés financiers (<http://www.amf-france.org>) and on Arkema Group's website, under the heading Investor Relations in section Regulated information – Prospectus, on the following link: www.finance.arkema.com.

Copies of the prospectus may be obtained free of charge at Société Générale, 32, rue du Champ de Tir, 44312 Nantes Cedex 3, France and at Arkema's registered office.

*A global chemical company and France's leading chemicals producer, **Arkema** is building the future of the chemical industry every day. Deploying a responsible, innovation-based approach, we produce state-of-the-art specialty chemicals that provide customers with practical solutions to such challenges as climate change, access to drinking water, the future of energy, fossil fuel preservation and the need for lighter materials. With operations in more than 40 countries, 13,200 employees and 9 research centers, Arkema generates annual revenue of approximately €5.9 billion*, and holds leadership positions in all its markets with a portfolio of internationally recognized brands. **The world is our inspiration** *sales and headcount of continuing activities at end 2011, excluding Vinyl Products which are the subject of a divestment plan.*

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