

Disclosure of related party agreements
(Information pursuant to article L. 225-40-2 of the French Commercial Code)

Conclusion of a multicurrency revolving facility agreement between Arkema, Natixis and JP Morgan
in order to refinance the existing syndicated credit facility

(authorized by the Board of Directors on July 29, 2020)

On July 29, 2020, Arkema (the « **Company** ») concluded a multicurrency revolving facility agreement (the “**Agreement**”) with, among other banks, Natixis and JP Morgan Securities PLC.

Purpose of the Agreement : The Agreement consists of the setting up by nine banks, including Natixis and JP Morgan Securities PLC, of a syndicated line of credit intended to finance Arkema Group’s general corporate needs in favor of Arkema and its subsidiary Arkema France. This facility has an initial term of three years and two one-year extension options exercisable, subject to the lenders' approval, at the end of the first and the second year. This Agreement is guaranteed by the Company, which is also a joint, and several guarantor.

Financial terms: The Agreement is a multicurrency syndicated credit facility of a maximum amount of 1 billion euros, with a total sub-limit equivalent of the equivalent in USD of €200,000,000. The financial terms of the Agreement reflect market conditions at the time of the signature, and no participating bank benefits from special financial terms.

This credit facility includes an early repayment clause in the event of certain situations including a change in control of the Arkema Group. It includes: (i) standard information undertakings and commitments for this type of financing, and (ii) a financial undertaking by the Group to maintain the ratio of consolidated net debt to consolidated EBITDA (tested twice a year) below 3.5.

It is reminded that the Group adjusted net income for the year ended December 31, 2019 amounted to €265 million.

Interested parties :

- Mr. Laurent Mignon, member of the board of directors of the Company, is considered as indirectly interested in the conclusion of the Agreement due to his functions of Chairman of Natixis board of directors and Chairman of the Group BPCE management board, of which Natixis is a subsidiary, and
- Mr. Marc Pandraud, member of the board of directors of the Company, is considered as indirectly interested in the conclusion of the Agreement due to his function of JP Morgan vice-chairman for Europe, Middle East and Africa.

Interest of the Contract for the Company : The Agreement was concluded in order to refinance the existing credit facility before its maturity date. The Agreement is intended to finance the Group’s general corporate needs and to serve as a back-up facility for the Negotiable European Commercial Paper program.